

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

Southern District of Texas

In re McC Humble Auto Paint, Inc.,
Debtor

Case No. 11-34994-H3-11

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: August 2011Date filed: 09/20/2011Line of Business: Automotive Collision RepairNAISC Code: 811121

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

James M. Gauder

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?

15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?

16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?

17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?

18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXESDO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 61,350.72**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month	\$ <u>21,605.70</u>
Cash on Hand at End of Month	\$ <u>23,991.22</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 16,546.10

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 59,495.23

(Exhibit C)

CASH PROFITINCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 61,350.72EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 59,495.23(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 1,855.49

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UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0.00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 17,770.70

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

10

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

9**PROFESSIONAL FEES****BANKRUPTCY RELATED:**

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 1,500.00**NON-BANKRUPTCY RELATED:**

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0.00

Sep.18.2011 17:30 McC Collision

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PROJECTIONS**COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.**

	Projected	Actual	Difference
INCOME	\$ 52,000.00	\$ 61,350.72	\$ 9,350.72
EXPENSES	\$ 51,760.00	\$ 59,495.23	\$ -7,735.23
CASH PROFIT	\$ 240.00	\$ 1,855.49	\$ 1,615.49

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ 55,000.00TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ 53,000.00TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ 2,000.00**ADDITIONAL INFORMATION****PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.**

Comerica Bank

EXHIBIT B

Account Summary

Deposit Balances as of 9/18/2011

Available Balance: \$24,471.37
 Current Balance: \$24,471.37

Deposit Accounts

Account	Available Balance
CHECKING xxxxx2675	\$23,607.43
CHECKING xxxxx2725	\$863.94
Totals	\$24,471.37

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LESS OUTSTANDING CHECKS 16,546.10

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MCC HUMBLE 11-34994-H3-11

Commercial Checking statement
August 1, 2011 to August 31, 2011

EXHIBIT C

Commercial Checking account details: 1881282675

Electronic deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Aug 01	50.00	Cma3 Bnkcddep 110729 1089295917895		9488780858
Aug 02	3,243.85	Cma3 Bnkcddep 110801 1089295917895		9488519293
Aug 03	842.74	Cma3 Bnkcddep 110802 1089295917895		9488822739
Aug 05	415.78	Cma3 Bnkcddep 110804 1089295917895		9488134793
Aug 06	1,093.55	Cma3 Bnkcddep 110805 1089295917895		9488873695
Aug 08	552.53	American Express Settlement 110806 1428295935		9488214027
Aug 09	4,772.37	Cma3 Bnkcddep 110808 1089295917895		9488820708
Aug 09	1,292.50	American Express Settlement 110809 1428295935		9488472508
Aug 09	380.93	Cma3 Bnkcddep 110808 1089295917895		9488820707
Aug 10	126.01	Check Printing Fee Refund		ID21626
Aug 10	284.59	Cma3 Bnkcddep 110809 1089295917895		9488684681
Aug 11	631.70	Cma3 Bnkcddep 110810 1089295917895		9488401732
Aug 12	505.38	American Express Settlement 110812 1428295935		9488873027
Aug 15	584.54	Cma3 Bnkcddep 110812 1089295917895		9488745371
Aug 15	66.55	American Express Settlement 110813 1428295935		9488403338
Aug 16	760.99	American Express Settlement 110816 1428295935		9488178447
Aug 16	344.43	Cma3 Bnkcddep 110815 1089295917895		9488641373
Aug 17	1,087.10	Cma3 Bnkcddep 110816 1089295917895		9488526495
Aug 18	2,822.48	Cma3 Bnkcddep 110817 1089295917895		9488365389
Aug 19	1,382.12	Cma3 Bnkcddep 110818 1089295917895		9488932228
Aug 22	282.27	Cma3 Bnkcddep 110819 1089295917895		9488480280
Aug 23	1,301.77	Cma3 Bnkcddep 110822 1089295917895		9488420808
Aug 24	637.61	Cma3 Bnkcddep 110823 1089295917895		9488643697
Aug 25	375.00	Cma3 Bnkcddep 110824 1089295917895		9488573714
Aug 26	647.01	Cma3 Bnkcddep 110825 1089295917895		9488043515
Aug 29	1,623.01	Cma3 Bnkcddep 110826 1089295917895		9488795203
Aug 29	915.00	American Express Settlement 110827 1428295935		9488095644
Aug 30	1,741.33	Cma3 Bnkcddep 110829 1089295917895		9488760606
Aug 31	426.55	Cma3 Bnkcddep 110830 1089295917895		9488447920

Total Electronic Deposits: \$29,139.73

Total number of Electronic Deposits: 29

Paper deposits this statement period

Date	Amount (\$)	Reference numbers		Date	Amount (\$)	Reference numbers	
		Customer	Bank			Customer	Bank
Aug 01	4,782.79		0430011640	Aug 19	1,864.80		0430002769
Aug 04	1,834.41		0430004529	Aug 23	3,248.49		0430003198
Aug 08	3,428.20		0430011895	Aug 25	1,154.80		0430001050
Aug 08	1,491.50		0430002438	Aug 29	5,426.10		0430011047
Aug 15	2,485.40		0430014312	Aug 30	3,772.00		0430002536
Aug 17	2,744.80		0430002719				

Total Paper Deposits: \$32,210.99

Total number of Paper Deposits: 11

McC HUMBLE

11-34994-43-11

Commercial Checking statement
August 1, 2011 to August 31, 2011

EXHIBIT C

Commercial Checking: 1881282675

Checks paid this statement period

* This symbol indicates a break in check number sequence

This symbol indicates an original item not enclosed

~ This symbol indicates a break in check number sequence and an original item not enclosed

Check number	Amount (\$)	Date paid	Bank reference number	Check number	Amount (\$)	Date paid	Bank reference number
# 1023 - PAY	-575.00	Aug 02	0975912224	* 1042	-1,213.74	Aug 29	0973483916
# 1024 - PAY	-750.00	Aug 04	0976597677	* 1043	-372.56	Aug 06	0977200294
# 1025 - PAY	-983.00	Aug 02	0975913130	* 1043	-500.00	Aug 30	0973915213
# 1026 - PAY	-811.38	Aug 03	0976213188	* 1044	-616.16	Aug 08	0976874072
# 1027 - PAY	-500.00	Aug 09	0970058953	* 1044	-750.00	Aug 30	0974100661
# 1028 - PAY	-750.00	Aug 08	0976913222	* 1045	-417.03	Aug 08	0977241911
# 1029 - PAY	-583.40	Aug 08	0976905042	* 1045	-535.60	Aug 29	0973499455
# 1030 - PAY	-80.38	Aug 02	0975913131	* 1046	-363.90	Aug 08	0977076100
P-S - # 1030	-1,171.46	Aug 10	0970340909	NOTE * 1046 - COMERICA	-6,500.00	Aug 28	0430011025
# 1031 - PAY	-578.58	Aug 03	0976212692	* 1047	-447.85	Aug 16	0971542532
P-S - # 1031	-1,189.96	Aug 12	0970748952	* 1048	-849.27	Aug 16	0971403100
# 1032 - PAY	-849.27	Aug 03	0976222157	* 1049	-410.98	Aug 16	0971427048
S - # 1032	-655.50	Aug 12	0970894591	* 1050	-330.22	Aug 15	0971126787
# 1033 - PAY	-410.98	Aug 02	0975912223	* 1051	-651.85	Aug 15	0971169723
# 1033 - PAY	-500.00	Aug 16	0971427047	* 1052	-545.39	Aug 15	0970959802
# 1034 - PAY	-451.08	Aug 01	0975831797	* 1053	-386.95	Aug 15	0971291984
# 1034 - PAY	-750.00	Aug 19	0972050378	* 1054	-311.35	Aug 16	0971412281
# 1035 - PAY	-781.54	Aug 02	0975913129	* 1055	-600.48	Aug 22	0972366291
# 1035 - PAY	-723.80	Aug 15	0971281099	* 1056	-849.27	Aug 22	0972254701
# 1036 - PAY	-284.44	Aug 01	0975422856	* 1057	-410.98	Aug 22	0972273666
# 1038 - PAY	-1,273.00	Aug 22	0972254801	* 1058	-401.26	Aug 22	0972431600
# 1037 - PAY	-256.64	Aug 01	0975B08184	* 1059	-566.82	Aug 22	0972267184
U.S. TRUSTEE # 1037	-850.00	Aug 23	0972861175	* 1060	-320.79	Aug 22	0972561499
# 1038 - PAY	-406.70	Aug 01	0975831798	* 1061	-380.60	Aug 22	0972431601
# 1038 - PAY	-500.00	Aug 22	0972273085	* 1062	-477.15	Aug 30	0974067639
# 1039 - PAY	-857.50	Aug 09	0970163688	* 1063	-332.82	Aug 29	0973498454
# 1038 - PAY	-750.00	Aug 24	0972930439	* 1064	-849.27	Aug 30	0973937200
# 1040 - PAY	-849.27	Aug 08	0977020354	* 1065	-410.98	Aug 30	0973915214
# 1040 - PAY	-508.20	Aug 22	0972271286	* 1066	-330.22	Aug 29	0973658027
# 1041 - PAY	-410.98	Aug 09	0970058964	* 1067	-532.37	Aug 29	0973490354
# 1041 - PAY	-412.21	Aug 24	0972925754	* 1068	-320.79	Aug 29	0973830996
# 1042 - PAY	-451.08	Aug 08	0977078101	* 1069	-311.35	Aug 29	0973658028

Total checks paid this statement period: \$42,886.11

Total number of checks paid this statement period: 64

S = DRY SUPPLIES

Electronic withdrawals this statement period

P-S = PAINT

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Aug 01	-1,900.19	Reliant Energy 0121d		9488478508
Aug 01	-105.90	Paychex Elb Invoice 110801 X41059900018894		9488989433
Aug 02	-816.35	Cma3 Bnkd Disc 110801 1089295917695		94886520546
Aug 05	-958.87	Paychex Tps Taxes 072911 41155200003276x		9488196892
Aug 05	-92.62	American Express Axp Discnt 110805 1428285935		9488651052
Aug 08	-102.23	Paychex Elb Invoice 110808 X41161000010252		9488651052
Aug 12	-918.08	Paychex Tps Taxes 080811 41248200002226x		94886027920
Aug 15	-101.85	Paychex Elb Invoice 110815 X41254500015383		9488639633
Aug 19	-789.17	Paychex Tps Ks Ult Cr 110817 4132410009842x		9488572825
Aug 19	-98.18	Paychex Elb Invoice 110819 X41335000024476		9488675103
Aug 22	-952.21	Webfile Tax Portal 902as0008353931		9488783375
Aug 28	-883.30	Paychex Tps Taxes 082211 4141160009365x		9488778757

MCC HUMBLE 11-34994-43-11

Commercial Checking statement
August 1, 2011 to August 31, 2011

EXHIBIT C

Commercial Checking: 1881282675

Electronic withdrawals this statement period (continued)

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Aug 26	-105.00	Paychex Elb Invoice 110826 X41419700000427		9468108384
Aug 31	-1,349.60	Travelers Insur Cl Payment		9468281117
Total Electronic Withdrawals: -\$0,174.35				
Total number of Electronic Withdrawals: 14				

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Aug 11	-72.05	Service Charge	0008554785
Total Fees and Service Charges: -\$72.05			
Total number of Fees and Service Charges: 1			

Transfers to other accounts this statement period

Date	Amount (\$)	Activity	Bank reference number
Aug 01	-500.00	Web Funds Transfer To Account	1881282725
Aug 04	-500.00	Web Funds Transfer To Account	1881282725
Aug 04	-500.00	Web Funds Transfer To Account	1881282725
Aug 05	-500.00	Web Funds Transfer To Account	1881282725
Aug 08	-500.00	Web Funds Transfer To Account	1881282725
Aug 10	-500.00	Web Funds Transfer To Account	1881282725
Aug 18	-500.00	Web Funds Transfer To Account	1881282725
Aug 19	-500.00	Web Funds Transfer To Account	1881282725
Aug 19	-500.01	Web Funds Transfer To Account	1881282725
Aug 22	-500.00	Web Funds Transfer To Account	1881282725
Aug 23	-500.00	Web Funds Transfer To Account	1881282725
Aug 24	-500.00	Web Funds Transfer To Account	1881282725
Aug 29	-500.00	Web Funds Transfer To Account	1881282725
Aug 30	-500.00	Web Funds Transfer To Account	1881282725
Aug 31	-500.00	Web Funds Transfer To Account	1881282725
Total Transferred to Other Accounts: -\$7,500.01			
Total number of Transfers to Other Accounts: 15			

Lowest daily balance

Your lowest daily balance this statement period was \$18,220.21 on August 5, 2011.

McC HUMBLE 11-34994-H3-11

Commercial Checking statement
August 1, 2011 to August 31, 2011

EXHIBIT C

Commercial Checking account details: 1881282725

Transfers from other accounts this statement period

Date	Amount (\$)	Activity	Bank reference number
Aug 01	500.00	Web Funds Transfer From Account	1881282675
Aug 04	500.00	Web Funds Transfer From Account	1881282675
Aug 04	500.00	Web Funds Transfer From Account	1881282675
Aug 05	500.00	Web Funds Transfer From Account	1881282675
Aug 09	600.00	Web Funds Transfer From Account	1881282675
Aug 10	500.00	Web Funds Transfer From Account	1881282675
Aug 18	500.00	Web Funds Transfer From Account	1881282675
Aug 19	500.01	Web Funds Transfer From Account	1881282675
Aug 19	500.00	Web Funds Transfer From Account	1881282675
Aug 22	500.00	Web Funds Transfer From Account	1881282675
Aug 23	500.00	Web Funds Transfer From Account	1881282675
Aug 24	500.00	Web Funds Transfer From Account	1881282675
Aug 29	500.00	Web Funds Transfer From Account	1881282675
Aug 30	500.00	Web Funds Transfer From Account	1881282675
Aug 31	500.00	Web Funds Transfer From Account	1881282675
Total Transferred from Other Accounts: \$7,500.01			
Total number of Transfers from Other Accounts: 15			

Checks paid this statement period

- * This symbol Indicates a break in check number sequence
- # This symbol Indicates an original item not enclosed
- & This symbol Indicates a break in check number sequence and an original item not enclosed

Check number	Amount (\$)	Date paid	Bank reference number	Check number	Amount (\$)	Date paid	Bank reference number
# 1047	-138.00	Aug 01	0975793157	# 1073	-35.00	Aug 17	0971800661
# 1048	-74.40	Aug 01	0975661115	# 1074	-25.00	Aug 16	0971811705
# 1050	-38.00	Aug 02	0976131194	# 1075	-188.00	Aug 17	0971803059
# 1051	-68.12	Aug 01	0975661118	# 1076	-31.70	Aug 17	0971727484
# 1052	-82.04	Aug 04	09756456684	# 1077	-125.62	Aug 18	0971992532
# 1053	-21.08	Aug 02	0976131278	# 1078	-199.95	Aug 18	0972012076
# 1054	-80.61	Aug 05	09766890983	# 1079	-569.40	Aug 18	0972011770
# 1055	-185.00	Aug 04	0976609259	# 1080	-255.00	Aug 25	0973097385
# 1056	-65.70	Aug 03	0976352195	# 1081	-283.28	Aug 23	0972850113
# 1057	-65.15	Aug 03	0976382442	# 1082	-71.00	Aug 23	0972863363
# 1058	-212.39	Aug 03	0976284457	# 1083	-914.05	Aug 23	0972718187
# 1059	-723.41	Aug 08	0977228801	# 1085	-16.06	Aug 24	0973061885
# 1060	-64.21	Aug 05	0976831800	# 1086	-80.00	Aug 26	0973454021
# 1061	-65.29	Aug 08	0977103619	# 1087	-181.28	Aug 24	0972880335
# 1064	-37.00	Aug 10	0970480514	# 1088	-280.00	Aug 26	0973454018
# 1065	-129.76	Aug 08	0977286560	# 1089	-84.35	Aug 29	0973491725
# 1066	-133.48	Aug 09	0970183374	# 1090	-135.00	Aug 26	0973292043
# 1067	-99.85	Aug 11	0970893158	# 1091	-238.14	Aug 30	0973939862
# 1068	-189.26	Aug 09	0970250308	# 1092	-135.00	Aug 25	0973254363
# 1069	-45.00	Aug 15	0970872905	# 1093	-25.17	Aug 29	0973609779
# 1070	-56.28	Aug 15	0970948125	# 1095	-90.00	Aug 30	0973937395
# 1071	-56.68	Aug 15	0971072625	# 1096	-244.80	Aug 31	0974292223
# 1072	-51.28	Aug 15	0971072619	# 1098	-80.00	Aug 31	0974320147

Total checks paid this statement period: \$8,969.98

Total number of checks paid this statement period: 46

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MCC HUMBLE 11-34994-H3-11

Commercial Checking statement
August 1, 2011 to August 31, 2011

EXHIBIT C

Commercial Checking: 1881282725

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Aug 04	-36.00	Fee - Returned Item	0976365850
Aug 11	-26.71	Service Charge	0008554786

Total Fees and Service Charges: -\$62.71

Total number of Fees and Service Charges: 2

Lowest daily balance

Your lowest daily balance this statement period was \$42.70
on August 18, 2011.

MCC HUMBLE 11-34994-H3-11

EXHIBIT E

AMIS 30 DAYS PAY
OUTSTANDING
09/18/2011
THROUGH
09/31/2011

MCC HUMBLE 11-34994-H 3-11

EXHIBIT E

• HERTZ 90 DAYS
PAY OUTSTANDING
09/18/2011
THROUGH
08/31/2011

MCC HUMBLE

11-34994-H3-11

HERTZ DETAIL
CONTINUED

EXHIBIT E

Accounts Receivable Rack									
Outstanding A/R Total: \$14786.58									
Last Name		License		Name		Phone		Fax	
Via Number		ROP		Mobile		Email			
Inventory	Start	End	Start	End	Start	End	Start	End	Start
Item	In Date	Out Date	Out Date	Out Date	Out Date	Out Date	Out Date	Out Date	Out Date
Used Hds	HO #	COMP/E	BAL DUE	YEAR	MAKE	MODEL	FIRST N.	LAST N.	
	80117	08/02/2011	219.40	2011 NISSAN	ALTIMA 2.5 S	CORPORATE	HERTZ		
	80117	08/02/2011	211.60	2010 DODGE	GRAND CARAVAN	CORPORATE	HERTZ		
	80032	07/31/2011	559.30	2011 MITSUBISHI	GRANDIS	CORPORATE	HERTZ		
	5074	08/02/2011	463.00	2011 CHEVROLET	CRUZE LT	CORPORATE	HERTZ		
	2010	07/31/2011	419.00	2010 NISSAN	ALTIMA 2.5	CORPORATE	HERTZ		
	2005	08/02/2011	417.40	2011 KIA	TERRAIN 4WD	CORPORATE	HERTZ		
	80051	08/02/2011	411.80	2011 KIA	SOUL	CORPORATE	HERTZ		
	50446	07/28/2011	800.10	2011 CHEVROLET	AVEO LT	CORPORATE	HERTZ		
	50447	07/28/2011	381.20	2011 FORD	MUSTANG	CORPORATE	HERTZ		
	50448	07/28/2011	201.10	2011 JEEP	LIBERTY SP	CORPORATE	HERTZ		
	50449	07/28/2011	241.00	2011 HYUNDAI	SONATA GLS	CORPORATE	HERTZ		
	51568	08/01/2011	872.00	2011 MITSUBISHI	ENDURANCE	CORPORATE	HERTZ		
	4104	08/02/2011	202.00	2011 TOYOTA	RAV4	CORPORATE	HERTZ		

HERTZ
DETAIL
CONTINUED

MCC HUMBLE 11-34994-H3-11

80626
 MCC HUMBLE AUTO PAINT INC
 DIP # 11-34994
 718 REDAN ST
 HOUSTON TX 77009-6230

**Commercial Checking
statement**

August 1, 2011 to August 31, 2011
 Account number 1881282675

EXHIBIT F

Account summary

Beginning balance on August 1, 2011	\$21,153.54
Plus deposits	
Electronic deposits	\$29,139.73
Paper deposits	\$32,210.99
Less withdrawals	
Checks	-\$42,686.11
Electronic (EFT) withdrawals	-\$9,174.35
Fees and service charges	-\$72.05
Transfers to other accounts	-\$7,500.01
Ending balance on August 31, 2011	\$23,071.74

To contact us

Call
 (713) 888-3400
 Hearing impaired (TDD 800 822-6546)

Visit our web site
www.comerica.com

Write to us

COMERICA BANK
 P.O. BOX 650282
 DALLAS, TX 75265-0282

Important information

Please refer to the enclosed insert for changes to
 Comerica's Business and Personal Deposit
 Account Contract.

The FDIC Charge for this statement period for
 this account is \$0.14/\$1,000.

MCC HUMBLE 11-34994-H3-11

Thank you

Thank you for being a Comerica customer. We
 value the trust and confidence that you continue
 to place in us.

80626
 MCC HUMBLE AUTO PAINT INC
 DIP # 11-34994
 718 REDAN ST
 HOUSTON TX 77009-6230

**Commercial Checking
statement**

August 1, 2011 to August 31, 2011
 Account number 1881282725

EXHIBIT F

Account summary

Beginning balance on August 1, 2011	\$452.16
Plus deposits	
Transfers from other accounts	\$7,500.01
Less withdrawals	
Checks	-\$6,969.98
Fees and service charges	-\$62.71
Ending balance on August 31, 2011	\$919.48

To contact us

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MCC HUMBLE 11-34994-H3-11

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